



Schedule

U.S. GENERAL SERVICES ADMINISTRATION
FEDERAL SUPPLY SERVICE

Authorized Federal Supply Schedule Price List

CONTRACTOR:

HAGERTY CONSULTING, INC.

1618 ORRINGTON AVE, SUITE 201

EVANSTON, IL 602013864

Contract Number: GS23F0027V

Schedule Title : **Financial and Business Solutions (FABS)**

Product Service Code : **R704**

DUNS# : **143529720**

Contract Period : **February 20, 2009 - February 19, 2014**

Business Size : **Other than Small Business**

Contract Administrator : **CHRISTA RICCARDI**

Phone Number : **773-350-0686**

Fax Number :

Web Site : <http://www.hagertyconsulting.com>

Online access to contract ordering information, terms and conditions, up-to-date pricing,
and the option to create an electronic delivery order are available through
GSA Advantage!, a menu-driven database system.
<http://www.GSAAdvantage.gov>

For more information on ordering from Federal Supply Schedules, visit
<http://www.gsa.gov/portal/content/197989>

CONTRACTOR: HAGERTY CONSULTING, INC. 1618 ORRINGTON AVE, SUITE 201 EVANSTON, IL 602013864	Schedule Title : Financial and Business Solutions (FABS) Product Service Code : R704 DUNS# : 143529720 Contract Period : February 20, 2009 - February 19, 2014 Business Size : Other than Small Business
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Awarded service information listed by Special Item Numbers (SINS):

SIN:520 11 - Accounting

Accountant I

Assists in analyzing, processing, and summarizing transactions. Performs data collection, analyzes information, and provides general support to project team.

Unit of Issue:	Per Hour
02/20/2013 – 02/19/2014:	\$99.43

Accountant II

Analyzes, processes, and summarizes transactions, classifies accounting transactions, resolves accounting issues, assesses accounting internal controls, and improves operating efficiency and effectiveness. Focused on high performance work that requires relatively more experience, supervising subordinates, and reviewing draft findings and reports. Responsible for completing assigned tasks accurately, thoroughly, and within scope and budget.

Unit of Issue:	Per Hour
02/20/2013 – 02/19/2014:	\$150.35

Accountant III

Devises new or revised accounting policies and procedures, performs special studies to improve accounting operations, resolves audit findings or accounting issues, assesses accounting internal controls, and improves operating efficiency and effectiveness. Focuses on high performance work that requires relatively more experience, supervising subordinates, and reviewing draft findings and reports. Responsible for completing assigned tasks accurately, thoroughly, and within scope and budget.

Unit of Issue:	Per Hour
02/20/2013 – 02/19/2014:	\$187.21

Project Executive

Managing director of the FABS Schedule and responsible for all specialized services on FABS engagements and that these services comply with applicable professional standards, professional excellence, and the firm's mission, vision, and values. Maintains ultimate responsibility for technical quality and customer satisfaction for all Hagerty Consulting engagements.

Unit of Issue:	Per Hour
02/20/2013 – 02/19/2014:	\$232.80

Project Manager

Responsible for the management and supervision of the engagement team, quality control, review and approval of internal documents and submittals, adherence to standards, and assisting Project Executive in the development of the overall FABS engagement approach. Provide guidance and direction of FABS projects to subordinates. Has overall responsibility, with input from the Project Executive, for client relations; project methodolo-

gy, scope and budget; and performance of project and firm personnel. Interfaces with the client and resolves project specific issues or elevates issues when necessary

Unit of Issue:	Per Hour
02/20/2013 – 02/19/2014:	\$187.21

Subject Matter Expert

Provides senior level advice, guidance, and training on subject and industry matter expertise relative to applicable laws, regulations, Executive Orders, and OMB Circulars. Responsible for ensuring technical accuracy of subject/industry matter topics for internal documents and submittals, adherence to subject/industry standards, and assisting Project Executive in the development of the overall FABS engagement approach. Interfaces with client's specialists and resolves subject/industry matter issues with the Manager.

Unit of Issue:	Per Hour
02/20/2013 – 02/19/2014:	\$233.88

SIN:520 13 - Complementary Financial Management Services

Financial Analyst I

Assists in drafting and preparing project deliverables. Performs data collection, analyzes information, and provides general support to project team.

Unit of Issue:	Per Hour
02/20/2013 – 02/19/2014:	\$99.43

Financial Analyst II

Assists in improving and streamlining reporting and analysis processes, and performs other specialized financial analyses. Focused on high performance work including data collection, materials development, and other analytical tasks. Responsible for completing assigned tasks accurately, thoroughly, and within scope and budget.

Unit of Issue:	Per Hour
02/20/2013 – 02/19/2014:	\$150.35

Financial Analyst III

Provides financial management, economic and/or regulatory analyses and identifies requirements of related processes and systems. Focused on high performance work that requires relatively more experience, supervising subordinates, and reviewing draft findings and reports. Responsible for completing assigned tasks accurately, thoroughly, and within scope and budget.

Unit of Issue:	Per Hour
02/20/2013 – 02/19/2014:	\$187.21

Project Executive

Managing director of the FABS Schedule and responsible for all specialized services on FABS engagements and that these services comply with applicable professional standards, professional excellence, and the firm's mission, vision, and values. Maintains ultimate responsibility for technical quality and customer satisfaction for all Hagerty Consulting engagements.

Unit of Issue:	Per Hour
02/20/2013 – 02/19/2014:	\$232.80

Project Manager

Responsible for the management and supervision of the engagement team, quality control, review and approval of internal documents and submittals, adherence to standards, and assisting Project Executive in the development of the overall FABS engagement approach. Provide guidance and direction of FABS projects to subordinates. Has overall responsibility, with input from the Project Executive, for client relations; project methodology, scope and budget; and performance of project and firm personnel. Interfaces with the client and resolves project specific issues or elevates issues when necessary

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Subject Matter Expert

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Unit of Issue:	Per Hour
02/20/2013 – 02/19/2014:	\$233.88

Terms and Conditions:

1. Table of awarded special item number(s) with appropriate cross reference to item descriptions and awarded price(s):

SIN	Description
520 11	Accounting
520 13	Complementary Financial Management Services

2. Maximum order per SIN:

SIN	Maximum Order
520 11	\$1,000,000.00
520 13	\$1,000,000.00

3. Minimum order:

\$300.00

4. Geographic Coverage:

50 States,DC,PtoRico

5. Point(s) of production (city, county, and State or foreign country):

Evanston, Cook County, Illinois, and Washington, DC

6. Quantity Discounts:

7. Prompt payment terms:

0%-0 0%-0 NET 30

8. Government purchase cards accepted above the micro-purchase threshold:

No

9. Government purchase cards are accepted at or below the micro-purchase threshold:

No

10. Foreign Items:

n/a

11. Time of Delivery:

TBD Days From date of award to date of completion (services only)

12. Expedited Delivery:

Items available for expedited delivery. Contact Hagerty for further information.

13. Overnight and 2-Day Delivery:

2-day delivery is available. Contact Hagerty for further information.

14. Urgent requirements:

For urgent requirements, contact Hagerty for more information.

15. F.O.B. points:

Alaska : D - Destination
Continental US : D - Destination
Hawaii : D - Destination
Puerto Rico : D - Destination

16. Ordering Addresses:

1	Hagerty Consulting, Inc. Stephen H. Hagerty 1618 Orrington Avenue Suite 201 Evanston, IL 60201 USA Ph:847-492-8454 Fax:847-859-1710 steve.hagerty@hagertyconsulting.com
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17. Ordering Procedures:

For supplies and services, the ordering procedures and information on Blanket Purchase Agreements (BPA's) are found in Federal Acquisition Regulation (FAR) 8.405-3

18. Payment Addresses:

1	Smith Barney C/O Hagerty Bill Currie 130 East Seneca Street Suite 500 Ithaca, NY 14850 USA Ph:847-492-8454 Fax:847-859-1710 steve.hagerty@hagertyconsulting.com
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19. Warranty Provision:

n/a

20. Terms and conditions of Government purchase card acceptance (any thresholds above the micro-purchase level):

n/a

21. Terms and conditions of repair parts:

n/a

22. Terms and conditions for any other services:

n/a

23. Terms and conditions of rental, maintenance, and repair:

n/a

24. Terms and conditions of installation:

n/a

25. List of service and distribution points:

n/a

26. List of participating dealers:

n/a

27. Preventative maintenance:

n/a

28. Special attributes such as environmental attributes:

n/a

29. Section 508 compliance information:

n/a

30. Data Universal Number System (DUNS) number:

143529720